

TXU CORP. AND SUBSIDIARIES
SELECTED FINANCIAL DATA

	Year Ended December 31,				
	<u>2005</u>	<u>2004</u>	<u>2003</u>	<u>2002</u>	<u>2001</u>
	(millions of dollars, except ratios and per share amounts)				
Operating revenues	\$10,437	\$ 9,308	\$ 8,600	\$ 8,094	\$ 7,962
Income from continuing operations before extraordinary gain (loss) and cumulative effect of changes in accounting principles	\$ 1,775	\$ 81	\$ 566	\$ 105	\$ 533
Income (loss) from discontinued operations, net of tax effect.....	\$ 5	\$ 378	\$ 74	\$(4,181)	\$ 201
Extraordinary gain (loss), net of tax effect (a)	\$ (50)	\$ 16	\$ —	\$ (134)	\$ (57)
Cumulative effect of changes in accounting principles, net of tax effect (a).....	\$ (8)	\$ 10	\$ (58)	\$ —	\$ —
Exchangeable preferred membership interest buyback premium	\$ —	\$ 849	\$ —	\$ —	\$ —
Preference stock dividends	\$ 10	\$ 22	\$ 22	\$ 22	\$ 22
Net income (loss) available for common stock	\$ 1,712	\$ (386)	\$ 560	\$(4,232)	\$ 655
Common stock data (millions):					
Basic shares outstanding – average	476	600	643	556	519
Diluted shares outstanding – average	486	600	758	556	519
Shares outstanding – end of year	471	480	648	644	530
Basic earnings per share:					
Income from continuing operations before extraordinary gain (loss) and cumulative effect of changes in accounting principles (a)	\$ 3.73	\$ 0.13	\$ 0.88	\$ 0.19	\$ 1.02
Exchangeable preferred membership interest buyback premium	\$ —	\$ (1.41)	\$ —	\$ —	\$ —
Preference stock dividends	<u>\$ (0.02)</u>	<u>\$ (0.04)</u>	<u>\$ (0.03)</u>	<u>\$ (0.04)</u>	<u>\$ (0.04)</u>
Net income (loss) available to common stock from continuing operations.....	\$ 3.71	\$ (1.32)	\$ 0.85	\$ 0.15	\$ 0.98
Income (loss) from discontinued operations, net of tax effect.....	\$ 0.01	\$ 0.63	\$ 0.11	\$ (7.52)	\$ 0.39
Extraordinary gain (loss), net of tax effect (a)	\$ (0.10)	\$ 0.03	\$ —	\$ (0.24)	\$ (0.11)
Cumulative effect of changes in accounting principles, net of tax effect (a).....	<u>\$ (0.02)</u>	<u>\$ 0.02</u>	<u>\$ (0.09)</u>	<u>\$ —</u>	<u>\$ —</u>
Net income (loss) available for common stock	<u>\$ 3.60</u>	<u>\$ (0.64)</u>	<u>\$ 0.87</u>	<u>\$ (7.61)</u>	<u>\$ 1.26</u>
Diluted earnings per share:					
Income from continuing operations before extraordinary gain (loss) and cumulative effect of changes in accounting principles (a) (b)	\$ 2.63	\$ 0.13	\$ 0.82	\$ 0.19	\$ 1.02
Exchangeable preferred membership interest buyback premium	\$ —	\$ (1.41)	\$ —	\$ —	\$ —
Preference stock dividends	<u>\$ (0.02)</u>	<u>\$ (0.04)</u>	<u>\$ (0.03)</u>	<u>\$ (0.04)</u>	<u>\$ (0.04)</u>
Net income (loss) available to common stock from continuing operations.....	\$ 2.61	\$ (1.32)	\$ 0.79	\$ 0.15	\$ 0.98
Income (loss) from discontinued operations, net of tax effect.....	\$ 0.01	\$ 0.63	\$ 0.10	\$ (7.52)	\$ 0.39
Extraordinary gain (loss), net of tax effect (a)	\$ (0.10)	\$ 0.03	\$ —	\$ (0.24)	\$ (0.11)
Cumulative effect of changes in accounting principles, net of tax effect (a).....	<u>\$ (0.02)</u>	<u>\$ 0.02</u>	<u>\$ (0.08)</u>	<u>\$ —</u>	<u>\$ —</u>
Net income (loss) available for common stock	<u>\$ 2.50</u>	<u>\$ (0.64)</u>	<u>\$ 0.81</u>	<u>\$ (7.61)</u>	<u>\$ 1.26</u>
Dividends declared per share.....	\$ 1.26	\$ 0.47	\$ 0.25	\$ 0.96	\$ 1.20
Book value per share – end of year	\$ 1.01	\$ 0.71	\$ 8.67	\$ 7.40	\$ 14.45
Return on average common stock equity (a) (c)	433.7%	2.0%	10.5%	1.3%	6.8%
Ratio of earnings to fixed charges	3.80	1.16	1.94	1.22	1.87
Ratio of earnings to combined fixed charges and preference dividends.....	3.74	1.11	1.87	1.17	1.81

See notes on page A-3.