

PART III

Item 10. DIRECTORS AND EXECUTIVE OFFICERS OF THE REGISTRANT

Information with respect to this item is found under the headings Election of Directors, Independence of Directors, Meetings of the Board and Its Committees, Corporate Governance Documents and Section 16(a) Beneficial Ownership Reporting Compliance in the definitive proxy statement to be filed by TXU Corp. with the SEC on or about April 5, 2006. Additional information with respect to Executive Officers of TXU Corp. is found in Part I, Item 4.

Item 11. EXECUTIVE COMPENSATION

Information with respect to this item is found under the headings Election of Directors, Compensation of Directors and Executive Compensation in the definitive proxy statement to be filed by TXU Corp. with the SEC on or about April 5, 2006.

Item 12. SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT AND RELATED STOCKHOLDER MATTERS

The following table presents information concerning stock-based compensation plans as of December 31, 2005. (See Note 10 to Financial Statements.)

	(a) Number of shares to be issued upon exercise of outstanding options, warrants and rights	(b) Weighted-average exercise price of outstanding options, warrants and rights	(c) Number of shares remaining available for future issuance under equity compensation plans, excluding securities reflected in column (a)
Stock compensation plans approved by shareholders	5,287,502 (1)	\$11.95 (2)	20,819,042 (3)

(1) Amount includes 1,520 of shares related to outstanding stock options assumed by TXU Corp. in connection with its 1997 merger with ENSERCH Corporation (subsequently TXU Gas) that were exchanged for options for TXU Corp. common stock (TXU Gas Option Plan), 4,869,012 shares representing outstanding target awards under the Long-Term Incentive Compensation Plan (LTIP) and 416,970 shares representing outstanding target awards under the Omnibus Incentive Compensation Plan (OICP). The TXU Gas Option Plan can pay out 1,520 shares, LTIP awards can pay out at 0% to 200% of the initial grant and OICP awards can pay out at 0% to either 175% or 200% of the initial grant, for a total of up to 10,464,071 shares.

(2) Excludes LTIP and OICP awards.

(3) Represents shares under the LTIP and OICP. Shares may be newly issued or purchased on the open market. (See Note 10 to Financial Statements.)

TXU Gas Option Plan — As part of the acquisition of ENSERCH Corporation (subsequently TXU Gas) by TXU Corp., options to purchase shares of ENSERCH Corporation common stock that were granted under the ENSERCH Corporation 1991 Stock Incentive Plan were converted into options to purchase shares of TXU Corp. common stock. All options were granted on or before August 5, 1997, and expire on the tenth anniversary of their grant date. No further options may be granted under this plan. TXU Corp. has reserved for issuance under this plan a sufficient number of shares of common stock for delivery upon exercise of the outstanding options.

Summary — Other information with respect to this item is found under the heading Beneficial Ownership of Common Stock of the Company in the definitive proxy statement to be filed by TXU Corp. with the SEC on or about April 5, 2006.

Item 13. CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS

None.

Item 14. PRINCIPAL ACCOUNTANT FEES AND SERVICES

Information with respect to this item is found under the heading Selection of Auditor in the definitive proxy statement to be filed by TXU Corp. with the SEC on or about April 5, 2006.

PART IV

Item 15. EXHIBITS AND FINANCIAL STATEMENT SCHEDULES

	<u>Page</u>
(a) Documents filed as part of this Report:	
Financial Statements (included in Appendix A to this report):	
Selected Financial Data	A-2
Management's Discussion and Analysis of Financial Condition and Results of Operations	A-4
Management's Annual Report on Internal Controls over Financial Reporting	A-60
Reports of Independent Registered Public Accounting Firm	A-61
Statements of Consolidated Income for each of the three years in the period ended December 31, 2005	A-63
Statements of Consolidated Comprehensive Income for each of the three years in the period ended December 31, 2005	A-64
Statements of Consolidated Cash Flows for each of the three years in the period ended December 31, 2005	A-65
Consolidated Balance Sheets, December 31, 2005 and 2004	A-67
Statements of Consolidated Shareholders' Equity for each of the three years in the period ended December 31, 2005	A-68
Notes to Financial Statements	A-70

The consolidated financial statement schedules are omitted because of the absence of the conditions under which they are required or because the required information is included in the consolidated financial statements or notes thereto.

(b) Exhibits:

Included in Appendix B to this report.